



19th September 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sirs,

Allotment of Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures of ₹ 1,000 crore

We wish to inform you that the Company has today successfully allotted 1,00,000 Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures of a face value of ₹ 1 lakh each aggregating to ₹ 1,000 crore, on a private placement basis.

In terms of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the following disclosure is made hereunder:

Type of securities proposed to be issued	Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total numbers of securities to be issued	1,00,000 Debentures
Issue Size	₹ 1,000 crore
Listing	To be listed on the Wholesale Debt Market Segment of the National Stock Exchange of India Limited
Date of Allotment	19 th September 2024
Tenure of Instrument	120 (one hundred and twenty) months from the Deemed Date of Allotment
Redemption Date	19 th September 2034
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed coupon payable on an annual basis and the principal amount shall be repaid on the date of redemption of the non-convertible debentures.
Charge/Security, if any, created over the assets	Unsecured
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount on the due date or default in payment or interest/ principal	Will trigger an Event of Default and consequently, default interest @ 2% (two per cent) per annum over and above the applicable interest rate for the period until such event of default ceases to exist or is cured to the satisfaction of the Debenture Trustee, shall be levied
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None

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Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapowerrenewables.com



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Rating	ICRA AA+/Stable by ICRA Limited and IND AA+/Stable by India Ratings and Research Pvt Ltd
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Yours faithfully,
For Tata Power Renewable Energy Limited

Jeraz E Mahernosh
Company Secretary
FCS: 7008

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